

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re: §
§
BOSTON BLACKIES OF NAPERVILLE, LLC § Case No. 09-44655
§
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Bank service fees
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/BRENDA PORTER HELMS, TRUSTEE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

LFORM1
 Document Page 3 of 10
 INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Page: 1

Exhibit A

Case No: 09-44655 JS Judge: JACK B. SCHMETTERER
 Case Name: BOSTON BLACKIES OF NAPERVILLE, LLC

Trustee Name: BRENDA PORTER HELMS, TRUSTEE

Date Filed (f) or Converted (c): 11/24/09 (f)

341(a) Meeting Date: 11/09/10

Claims Bar Date: 10/03/11

For Period Ending: 11/14/12

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. MACHINERY, FIXTURES, AND BUSINESS E	173,793.00	0.00		157,902.53	FA
2. Post-Petition Interest Deposits (u)	Unknown	0.00		46.27	FA
3. CASH ON HAND	500.00	0.00		0.00	FA
4. BANK ACCOUNTS	5,619.00	0.00		0.00	FA
5. SECURITY DEPOSITS	15,500.00	0.00		0.00	FA
6. LICENSES	4.00	0.00		0.00	FA
7. INVENTORY	35,198.00	0.00		0.00	FA

TOTALS (Excluding Unknown Values)

\$230,614.00

\$0.00

\$157,948.80

Gross Value of Remaining Assets

\$0.00

(Total Dollar Amount in Column 6)

 Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/30/12

Current Projected Date of Final Report (TFR): 12/30/12

/s/ BRENDA PORTER HELMS, TRUSTEE

Date: 11/14/12

BRENDA PORTER HELMS, TRUSTEE

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-44655 -JS
Case Name: BOSTON BLACKIES OF NAPERVILLE, LLC

Trustee Name: BRENDA PORTER HELMS, TRUSTEE
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****5495 Money Market - Interest Bearing

Taxpayer ID No: *****0385
For Period Ending: 11/14/12

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
05/01/10	1	Fox River Commons Shopping Center 285 W. Dundee Road Palatine IL 60074	proceeds of sale of equipment	1129-000	150,000.00		150,000.00
05/28/10	2	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	5.34		150,005.34
06/30/10	2	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	6.17		150,011.51
07/30/10	2	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	6.36		150,017.87
08/31/10	2	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	6.38		150,024.25
09/30/10	2	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	6.17		150,030.42
10/29/10	2	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	6.37		150,036.79
11/02/10	000101	Coactive Capital Partners,	per court order - Naperville	4210-000		8,000.00	142,036.79
11/02/10	000102	General Electric Capital Corp	payment to secured creditor	4210-000		150,037.21	-8,000.42
* 11/30/10	2	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-003	1.79		-7,998.63
01/14/11		GE Capital	refund of overpayment	1180-000	8,000.00		1.37
* 01/14/11	2	Reverses Interest on 11/30/10	Interest Rate 0.030	1270-003	-1.79		-0.42
11/13/12		Reverse Interest 11/30/10--correction	To Correct 11/30/10 interest revers	1270-000	0.42		0.00
			Interest reversal posted to account on 1/14/11-actual amount reversed = \$1.37, not \$1.79				

COLUMN TOTALS	158,037.21	158,037.21	0.00
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	158,037.21	158,037.21	
Less: Payments to Debtors		0.00	
Net	158,037.21	158,037.21	

Page Subtotals 158,037.21 158,037.21

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-44655 -JS
Case Name: BOSTON BLACKIES OF NAPERVILLE, LLC

Trustee Name: BRENDA PORTER HELMS, TRUSTEE
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****5628 Checking - Non Interest

Taxpayer ID No: *****0385
For Period Ending: 11/14/12

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/05/11	1	Boston Blackies	BALANCE FORWARD	1129-000			0.00
10/31/11		BANK OF AMERICA, N.A.	trunover of chapter 11 funds	2600-000	7,902.53		7,902.53
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		10.07	7,892.46
12/29/11	001001	Illinois Department of Revenue	BANK SERVICE FEE	2600-000		9.73	7,882.73
12/30/11		BANK OF AMERICA, N.A.	post petition taxes	6950-000		2,089.43	5,793.30
01/20/12		GE Capital Franchise Finan	BANK SERVICE FEE	2600-000		9.48	5,783.82
			12/30/11 Wire to Secured Creditor	4210-000		5,793.30	-9.48
			12/30/11 Wire To Secured Creditor (GECC) per court order 12/11				
04/19/12	2	BANK OF AMERICA	reversal of service charge--3/28/12	2600-000	9.48		0.00

COLUMN TOTALS	7,912.01	7,912.01	0.00
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	7,912.01	7,912.01	
Less: Payments to Debtors		0.00	
Net	7,912.01	7,912.01	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Money Market - Interest Bearing - *****5495	158,037.21	158,037.21	0.00
Checking - Non Interest - *****5628	7,912.01	7,912.01	0.00
	165,949.22	165,949.22	0.00
(Excludes Account Transfers)	(Excludes Payments To Debtors)		Total Funds On Hand

/s/ BRENDA PORTER HELMS, TRUSTEE

Page Subtotals 7,912.01 7,912.01

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-44655 -JS
Case Name: BOSTON BLACKIES OF NAPERVILLE, LLC

Trustee Name: BRENDA PORTER HELMS, TRUSTEE
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****5628 Checking - Non Interest

Taxpayer ID No: *****0385
For Period Ending: 11/14/12

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

Trustee's Signature: _____ Date: 11/14/12
BRENDA PORTER HELMS, TRUSTEE

Page Subtotals 0.00 0.00

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 09-44655

Case Name: BOSTON BLACKIES OF NAPERVILLE, LLC

Trustee Name: BRENDA PORTER HELMS, TRUSTEE

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
1	Illinois Dept of Revenue	\$	\$	\$	\$
2	Illinois Dept of Revenue	\$	\$	\$	\$
14	RBS Citizens	\$	\$	\$	\$
15	General Electric Capital	\$	\$	\$	\$

Total to be paid to secured creditors \$ _____

Remaining Balance \$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: BRENDA PORTER HELMS, TRUSTEE	\$	\$	\$
Fees: Office of U.S. Trustee	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1A	Illinois Dept of Revenue	\$	\$	\$
2A	Illinois Dept of Revenue	\$	\$	\$
8	Illinois Dept of Employment Security	\$	\$	\$
20	Internal Revenue Service	\$	\$	\$

Total to be paid to priority creditors \$

Remaining Balance \$

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1B	Illinois Dept of Revenue	\$	\$	\$
2B	Illinois Dept of Revenue	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
3	TriMark Marlinn	\$	\$	\$
4	Wood Food Systems	\$	\$	\$
5	MacCarb	\$	\$	\$
6	A New Dairy Inc.	\$	\$	\$
7	Sysco Chicago Inc.	\$	\$	\$
9	Illinois Dept of Employment Security	\$	\$	\$
10	Rally Capital Services	\$	\$	\$
11	Vienna Beef Ltd	\$	\$	\$
12	Mark Solomon Ltd	\$	\$	\$
13	Alpha Baking	\$	\$	\$
14A	RBS Citizens	\$	\$	\$
16	Exelon Energy	\$	\$	\$
17	CoActiv Capital Partners	\$	\$	\$
18	Morgan & Bley	\$	\$	\$
19	James Dee Plumbing	\$	\$	\$
20A	Internal Revenue Service	\$	\$	\$
22	U.S. Foodservice	\$	\$	\$
23	Supreme Lobster	\$	\$	\$
24	City of Naperville	\$	\$	\$
25	Empire Cooling	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE